

ABOUT PHUNDEX

Phundex has been developed to solve the challenges of managing complex transactions and processes across multiple stakeholders and time zones

Born out of a desire to streamline how and where you do business, Phundex enables you to efficiently manage processes and transactions with internal and external stakeholders. Improved collaboration and transparency, no matter where your team works, reduces email reliance and operational risk.

Phundex. Helping you close transactions faster, improve efficiency and increase transparency and governance.

CONTACT US

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Transaction management across the
investment lifecycle, reimagined

Why Phundex & Why Now

Multiple and often incompatible tools lead to inefficiency and operational risk. Phundex gives you:

- Interoperability across teams and tools
- Bespoke best practice templates to increase efficiency
- Reduced key person risk
- User and data permissions, version control and audit history
- Improved and transparent governance
- Access in the cloud, no matter where you are



BENEFITS

- Phundex Pathway Templates give a streamlined starting point that you can tailor to your specific requirements
- Transaction & Process Management Workflow provides transparency and reduces key person risk
- Dashboards showing details of transactions and processes in one place, increasing control and governance
- Virtual due diligence room functionality allows you to share final documents and maintain audit control
- Global internal and external stakeholders can collaborate centrally on transactions and processes
- Manage transactions, review documents and send for electronic signatures from one place, increasing efficiency



FEATURES

- Fully customizable Best Practice Transaction & Process Templates to get you started.
- Workflow with centralised data and document repository linked to specific transactions and processes
- Version control and audit history built in
- Dashboard Reporting to see status at a glance
- User, data, and document permissions tailored just the way

OUR SECURITY FEATURES

ISO 27001	Data stored in private cloud within secure
ISO 27017	AWS cloud, fully ISO compliant
ISO 9001	The data center is manned and supported 24
ISO 22301	hours a day, 7 days a week and 365 days a
ISO 27018	year including full intrusion detection devices